



Labor Market Statistics

MONTHLY LABOR REVIEW

June 2014

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

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Martin O'Malley
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Lt. Governor

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Secretary

PRESS RELEASE

MARYLAND ADDS 7,700 JOBS IN JUNE

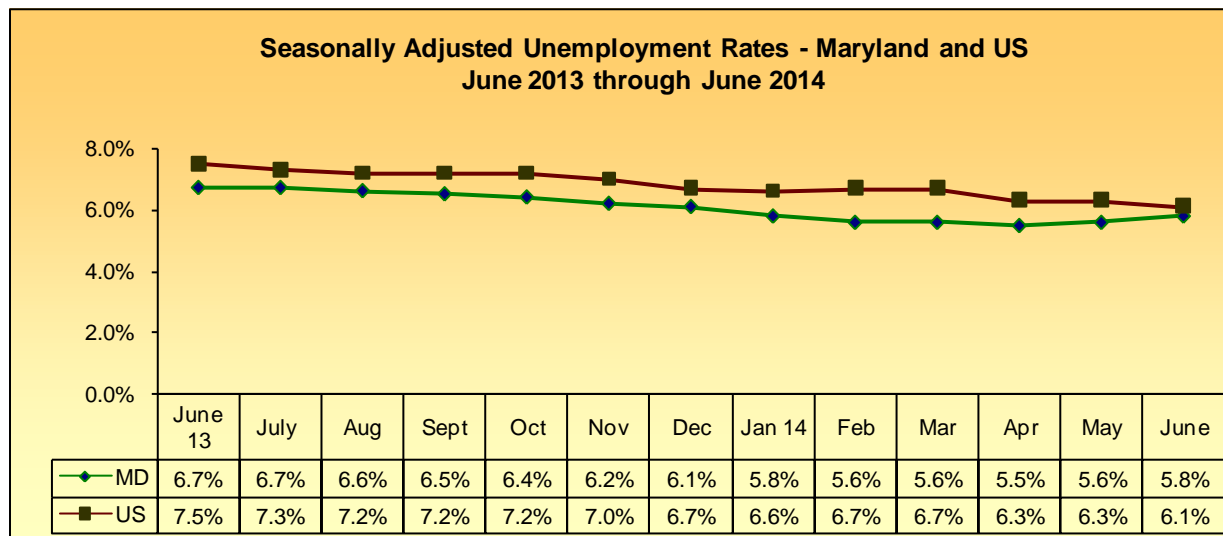
Maryland's dynamic private sector creates 7,100 jobs

BALTIMORE, MD (July 18, 2014) – The U.S. Department of Labor's Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland added 7,700 total jobs in June. Maryland's private sector created 7,100 jobs over-the-month to a total of 2,113,300. Four out of six months in 2014 have posted over-the-month jobs gains. Since June 2013, Maryland has created 24,100 jobs. Nearly 95 percent (23,200) of those jobs were created by Maryland businesses.

"These numbers reflect Governor O'Malley's investments in protecting our workforce and positioning our state to compete effectively in the New Economy. Maryland employers are creating jobs in our Leisure and Hospitality sector, the Trade, Transportation, Warehousing, and Utilities sector and the Retail and Wholesale Trade subsectors. Our investments in skills development and training are helping to put more Marylanders back to work," said Maryland Labor Secretary Leonard Howie. "The Maryland Department of Labor remains focused on accelerating hiring and job growth."

In the private sector, the Leisure and Hospitality sector added 2,100 jobs in June, the most of any sector. The Accommodation and Food Services subsector added 2,500 jobs. The Financial Activities sector added 1,700 jobs, the Real Estate and Rental and Leasing subsector added 1,000 jobs. The Finance and Insurance subsector gained 700 jobs. The Education and Health Services sector added 1,500 jobs. The Health Care and Social Assistance subsector gained 3,600 jobs. The Natural Resources, Mining and Construction sector added 1,100 jobs. The Trade, Transportation, Warehousing, and Utilities sector gained 1,100 jobs. The Retail Trade subsector added 2,000 jobs while the Wholesale Trade subsector added 700 jobs.

With BLS revision, Maryland's preliminary jobs estimate for May was modified from a decrease of 1,300 jobs to a decline of 6,800 jobs. Maryland's May unemployment rate was unchanged with revision, at 5.6 percent. The June preliminary unemployment rate was estimated to be 5.8 percent.



The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](#)), Facebook (www.facebook.com/DLLR.Maryland)

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
June 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	June 2014	May 2014r	June 2014	May 2014r	June 2014	May 2014r	June 2014	May 2014r
Seasonally Adjusted								
Maryland	3,113,539	3,115,794	2,933,210	2,940,369	180,329	175,425	5.8	5.6
United States*	155,694,000	155,613,000	146,221,000	145,814,000	9,474,000	9,799,000	6.1	6.3
Not Seasonally Adjusted								
Maryland	3,136,253	3,114,186	2,940,867	2,937,252	195,386	176,934	6.2	5.7
Baltimore-Towson MSA	1,484,785	1,474,385	1,387,712	1,387,036	97,073	87,349	6.5	5.9
Baltimore City	279,222	275,915	252,951	252,828	26,271	23,087	9.4	8.4
Anne Arundel	308,678	307,130	291,290	291,148	17,388	15,982	5.6	5.2
Baltimore	455,761	452,888	426,049	425,841	29,712	27,047	6.5	6.0
Carroll	95,093	94,446	90,001	89,957	5,092	4,489	5.4	4.8
Harford	140,083	139,267	131,646	131,582	8,437	7,685	6.0	5.5
Howard	178,237	177,168	169,497	169,414	8,740	7,754	4.9	4.4
Queen Anne's	27,712	27,569	26,278	26,265	1,434	1,304	5.2	4.7
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	599,855	598,454	561,728	563,660	38,127	34,794	6.4	5.8
Calvert	47,971	47,860	45,323	45,479	2,648	2,381	5.5	5.0
Charles	80,973	80,836	76,203	76,465	4,770	4,371	5.9	5.4
Prince George's	470,911	469,758	440,202	441,716	30,709	28,042	6.5	6.0
Bethesda-Frederick-Rockville Metro Div	663,029	657,916	629,354	627,825	33,675	30,091	5.1	4.6
Frederick	128,431	127,339	121,431	121,136	7,000	6,203	5.5	4.9
Montgomery	534,598	530,577	507,923	506,689	26,675	23,888	5.0	4.5
Cumberland, MD-WV MSA	49,930	49,804	46,433	46,548	3,497	3,256	7.0	6.5
Allegany	35,788	35,892	33,284	33,579	2,504	2,313	7.0	6.4
Hagerstown-Martinsburg, MD-WV MSA	125,598	125,030	117,417	116,835	8,181	8,195	6.5	6.6
Washington	69,497	69,630	64,692	65,025	4,805	4,605	6.9	6.6
Salisbury, MD MSA	63,383	63,108	58,414	58,565	4,969	4,543	7.8	7.2
Somerset	10,659	10,542	9,654	9,679	1,005	863	9.4	8.2
Wicomico	52,724	52,566	48,760	48,886	3,964	3,680	7.5	7.0
Balance of State	219,917	214,801	205,684	201,562	14,233	13,239	6.5	6.2
Caroline	17,123	17,091	15,925	16,015	1,198	1,076	7.0	6.3
Cecil	50,916	51,010	47,793	48,087	3,123	2,923	6.1	5.7
Dorchester	16,453	16,283	15,037	14,965	1,416	1,318	8.6	8.1
Garrett	17,164	16,913	16,108	15,935	1,056	978	6.2	5.8
Kent	10,721	10,532	10,026	9,906	695	626	6.5	5.9
St. Mary's	56,237	55,800	52,981	52,921	3,256	2,879	5.8	5.2
Talbot	18,880	18,520	17,726	17,468	1,154	1,052	6.1	5.7
Worcester	32,423	28,652	30,088	26,265	2,335	2,387	7.2	8.3
United States*	156,997,000	155,841,000	147,104,000	146,398,000	9,893,000	9,443,000	6.3	6.1

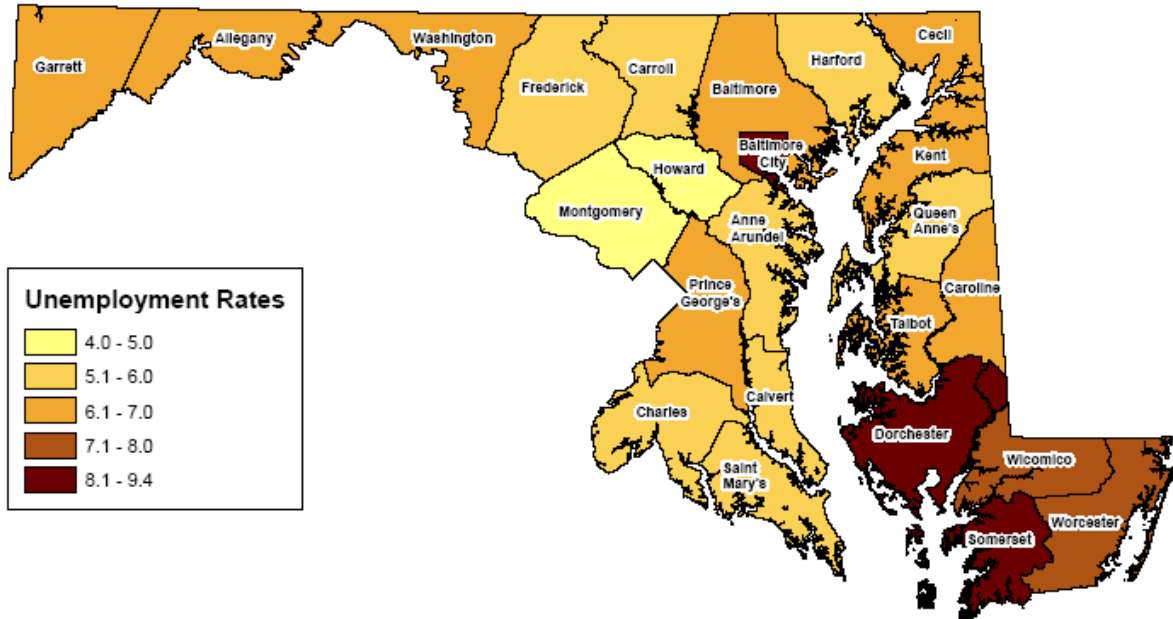
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

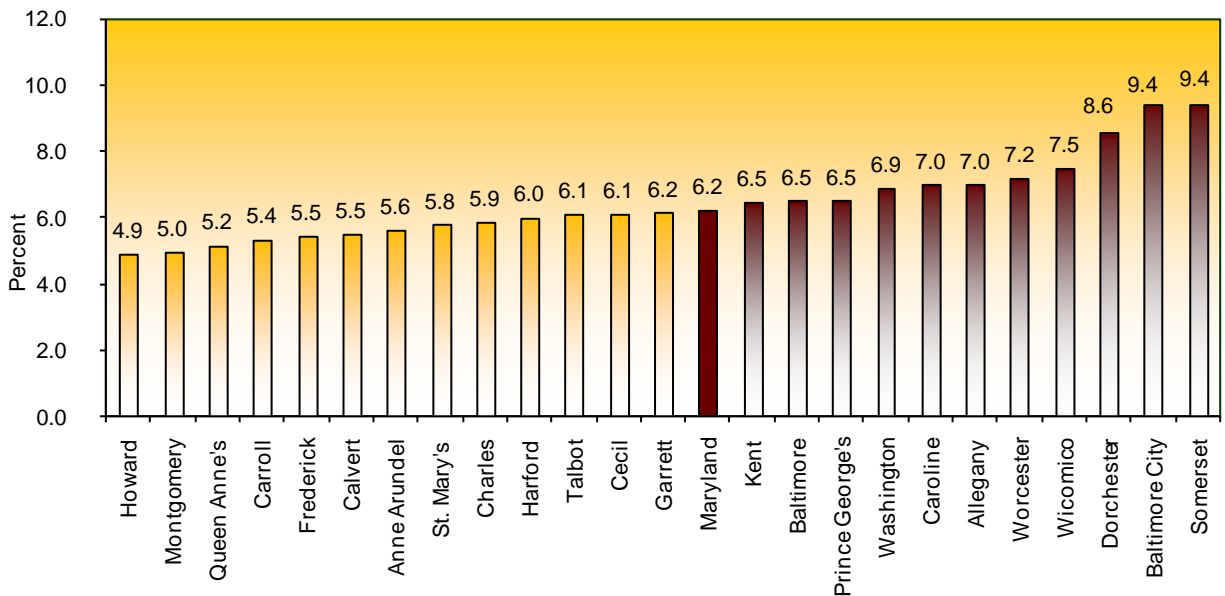
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

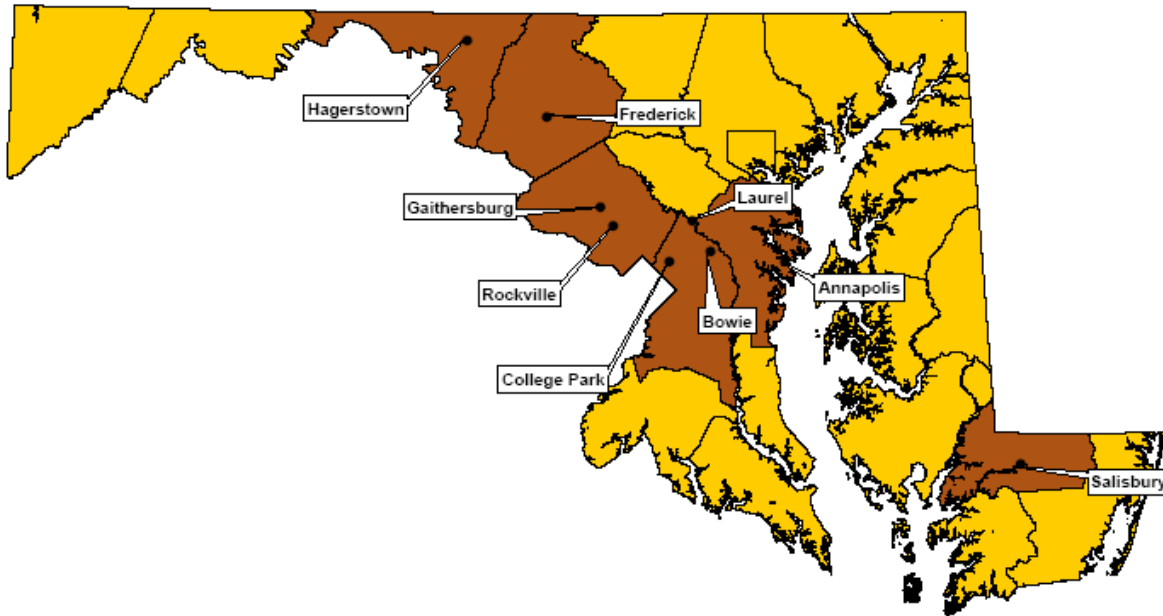
County Unemployment Rates June 2014



Local Unemployment Ranking - June 2014 (not seasonally adjusted)



City Unemployment Rates June 2014



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence June 2014

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	June 2014	May 2014r	June 2014	May 2014r	June 2014	May 2014r	June 2014	May 2014r
Annapolis	22,801	22,726	21,583	21,572	1,218	1,154	5.3	5.1
Bowie	32,217	32,127	30,444	30,549	1,773	1,578	5.5	4.9
College Park	16,350	16,113	15,021	15,073	1,329	1,040	8.1	6.5
Frederick	35,576	35,275	33,470	33,389	2,106	1,886	5.9	5.3
Gaithersburg	34,542	34,287	32,827	32,748	1,715	1,539	5.0	4.5
Hagerstown	19,410	19,435	17,836	17,928	1,574	1,507	8.1	7.8
Laurel	16,394	16,361	15,532	15,586	862	775	5.3	4.7
Rockville	32,563	32,332	30,969	30,894	1,594	1,438	4.9	4.4
Salisbury	15,911	15,806	14,486	14,523	1,425	1,283	9.0	8.1

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) Seasonally Adjusted June 2014				
	June 2014	May 2014r	June 2013	Percent Change June 2013- June 2014
MARYLAND				
Total Nonfarm	2,619.2	2,611.5	2,595.1	0.9
Natural Resources, Mining & Construction	154.0	152.9	148.2	3.9
Manufacturing	102.0	102.9	106.4	-4.1
Durable Goods	55.4	55.4	56.5	-1.9
Nondurable Goods	46.6	47.5	49.9	-6.6
Trade, Transportation, Warehousing, Utilities	449.8	448.7	450.1	-0.1
Wholesale Trade	85.1	84.4	85.6	-0.6
Retail Trade	285.3	283.3	285.1	0.1
Transportation, Warehousing, & Utilities	79.4	81.0	79.4	0.0
Information	36.3	36.2	39.3	-7.6
Financial Activities	150.4	148.7	145.2	3.6
Finance and Insurance	103.0	102.3	101.4	1.6
Real Estate & Rental & Leasing	47.4	46.4	43.8	8.2
Professional and Business Services	422.2	422.1	416.0	1.5
Professional, Scientific, & Technical Services	240.5	238.4	234.9	2.4
Management of Companies & Enterprises	26.1	26.0	25.7	1.6
Administrative & Support Services	155.6	157.7	155.4	0.1
Educational & Health Care & Social Assistance	424.9	423.4	419.4	1.3
Educational Services	71.9	74.0	74.9	-4.0
Health Care & Social Assistance	353.0	349.4	344.5	2.5
Leisure & Hospitality	263.1	261.0	255.1	3.1
Arts, Entertainment, & Recreation	41.2	41.6	41.5	-0.7
Accommodation & Food Services	221.9	219.4	213.6	3.9
Other Services	110.6	110.3	110.4	0.2
Government	505.9	505.3	505.0	0.2
Federal Government	141.9	141.9	144.8	-2.0
State Government	112.6	110.5	111.8	0.7
Local Government	251.4	252.9	248.4	1.2
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,357.8	1,350.6	1,330.5	2.1
BETHESDA-FREDERICK-ROCKVILLE, MD				
METRO DIVISION				
Total Nonfarm	576.9	572.7	572.4	0.8
MD PORTION HAGERSTOWN-MARTINSBURG,				
MD-WV MSA				
Total Nonfarm	103.1	103.6	104.1	-1.0
SALISBURY, MD MSA				
Total Nonfarm	52.7	52.8	52.3	0.8
BALTIMORE CITY				
Total Nonfarm	357.7	357.7	358.1	-0.1
MD PORTION WASHINGTON-ARLINGTON-				
ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	387.0	386.9	377.8	2.4

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAI

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
June 2014

	June 2014	May 2014r	June 2013	Percent Change June 2013- June 2014
Total Nonfarm	2,650.9	2,626.8	2,621.4	1.1
Total Private	2,146.0	2,113.2	2,119.5	1.3
Goods Producing	258.5	255.1	258.1	0.2
Natural Resources, Mining & Construction	155.0	151.9	150.8	2.8
Construction of Buildings	32.8	32.3	31.3	4.8
Specialty Trade Contractors	104.2	103.1	102.4	1.8
Manufacturing	103.5	103.2	107.3	-3.5
Durable Goods	55.7	55.5	57.0	-2.3
Computer & Electronic Product Manufacturing	18.4	18.4	18.6	-1.1
Transportation Equipment Manufacturing	6.8	6.7	7.4	-8.1
Non-Durable Goods	47.8	47.7	50.3	-5.0
Service-Providing	2,392.4	2,371.7	2,363.3	1.2
Private Service Providing	1,887.5	1,858.1	1,861.4	1.4
Trade, Transportation, Warehousing, Utilities	452.3	447.9	452.1	0.0
Wholesale Trade	85.8	84.5	86.4	-0.7
Merchant Wholesalers, Durable Goods	42.7	42.2	42.7	0.0
Merchant Wholesalers, Nondurable Goods	27.4	27.2	28.0	-2.1
Retail Trade	286.0	282.1	286.0	0.0
Motor Vehicle & Parts Dealers	35.9	35.6	34.8	3.2
Food & Beverage Stores	66.9	66.1	65.5	2.1
Grocery Stores	56.9	56.2	55.1	3.3
Health & Personal Care Stores	18.4	18.3	18.6	-1.1
Clothing & Clothing Accessories Stores	26.9	26.7	26.6	1.1
General Merchandise Stores	52.4	51.8	53.4	-1.9
Department Stores	30.7	30.1	32.4	-5.2
Transportation, Warehousing, & Utilities	80.5	81.3	79.7	1.0
Utilities	9.6	9.6	9.8	-2.0
Transportation & Warehousing	70.9	71.7	69.9	1.4
Truck Transportation	15.8	15.5	15.8	0.0
Information	36.5	36.2	39.7	-8.1
Telecommunications	14.6	14.5	15.1	-3.3
Financial Activities	151.8	149.1	146.2	3.8
Finance and Insurance	103.5	102.4	101.5	2.0
Credit Intermediation & Related Activities	44.4	44.3	44.8	-0.9
Depository Credit Intermediation	25.9	25.8	25.8	0.4
Insurance Carriers & Related Activities	39.8	39.8	39.4	1.0
Insurance Carriers	23.0	23.0	22.9	0.4
Real Estate & Rental & Leasing	48.3	46.7	44.7	8.1

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
June 2014

	June 2014	May 2014r	June 2013	Percent Change June 2013- June 2014
Professional and Business Services	426.7	422.8	420.3	1.5
Professional, Scientific, & Technical Services	241.0	238.8	234.8	2.6
Legal Services	20.3	20.0	19.6	3.6
Accounting & Bookkeeping Services	20.1	20.4	19.2	4.7
Architectural, Engineering, & Related Services	39.6	39.4	40.6	-2.5
Computer Systems Design & Related Services	69.6	68.2	67.2	3.6
Management & Technical Consulting Services	40.3	39.4	36.2	11.3
Scientific Research & Development	31.3	30.9	31.1	0.6
Management of Companies & Enterprises	26.3	26.1	25.6	2.7
Administrative & Support Services	159.4	157.9	159.9	-0.3
Employment Services	46.5	46.2	46.5	0.0
Services to Buildings & Dwellings	49.3	49.1	51.8	-4.8
Educational & Health Care & Social Assistance	423.0	424.1	416.8	1.5
Educational Services	70.4	76.0	71.6	-1.7
Health Care & Social Assistance	352.6	348.1	345.2	2.1
Ambulatory Health Care Services	125.4	123.9	122.0	2.8
Offices of Physicians	50.4	49.9	48.5	3.9
Hospitals	108.5	107.9	108.7	-0.2
General Medical & Surgical Hospitals	97.3	96.8	97.9	-0.6
Nursing & Resident Care Facilities	71.1	70.5	69.3	2.6
Nursing Care Facilities	30.4	30.1	30.7	-1.0
Social Assistance	47.6	45.8	45.2	5.3
Leisure & Hospitality	285.2	268.0	274.6	3.9
Arts, Entertainment, & Recreation	50.4	43.5	49.8	1.2
Accommodation & Food Services	234.8	224.5	224.8	4.4
Accommodation	27.8	25.6	26.4	5.3
Food Services and Drinking Places	207.0	198.9	198.4	4.3
Other Services	112.0	110.0	111.7	0.3
Personal & Laundry Services	33.9	33.6	32.5	4.3
Government	504.9	513.6	501.9	0.6
Federal Government	142.5	141.7	145.4	-2.0
State Government	107.3	113.3	105.9	1.3
State Government, Education	48.0	53.7	45.7	5.0
Local Government	255.1	258.6	250.6	1.8
Local Government, Education	156.0	163.0	155.6	0.3

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) Baltimore-Towson, MD Metropolitan Statistical Area** June 2014				
Industry	June 2014	May 2014r	June 2013	Percent Change June 2013-June 2014
Total Nonfarm	1,368.7	1,357.5	1,341.1	2.1
Total Private	1,138.4	1,124.7	1,111.6	2.4
Goods Producing	133.2	132.3	129.6	2.8
Natural Resources, Mining & Construction	77.2	76.2	71.7	7.7
Manufacturing	56.0	56.1	57.9	-3.3
Durable Goods	31.3	31.3	32.3	-3.1
Computer & Electronic Product Manufacturing	12.0	12.0	11.8	1.7
Transportation Equipment Manufacturing	4.5	4.4	4.7	-4.3
Non-Durable Goods	24.7	24.8	25.6	-3.5
Chemical Manufacturing	5.9	5.9	6.1	-3.3
Service-Providing	1,235.5	1,225.2	1,211.5	2.0
Private Service Providing	1,005.2	992.4	982.0	2.4
Trade, Transportation, Warehousing, Utilities	238.1	236.8	236.0	0.9
Wholesale Trade	52.9	52.0	52.9	0.0
Merchant Wholesalers, Durable Goods	25.4	25.3	25.5	-0.4
Merchant Wholesaler, Nondurable Goods	16.9	16.8	17.7	-4.5
Retail Trade	139.2	138.0	137.4	1.3
Food & Beverage Stores	32.8	32.4	31.7	3.5
Health & Personal Care Stores	9.2	9.2	9.4	-2.1
General Merchandise Stores	25.8	25.4	25.8	0.0
Department Stores	14.8	14.6	15.9	-6.9
Transportation, Warehousing, & Utilities	46.0	46.8	45.7	0.7
Utilities	5.4	5.4	5.5	-1.8
Transportation & Warehousing	40.6	41.4	40.2	1.0
Couriers & Messengers	4.5	4.5	4.2	7.1
Information	15.9	15.7	16.8	-5.4
Telecommunications	6.7	6.7	7.1	-5.6
Financial Activities	77.1	76.0	76.4	0.9
Finance and Insurance	54.9	54.2	54.7	0.4
Credit Intermediation & Related Activities	19.7	19.5	19.9	-1.0
Securities, Commodity Contracts, Investments	11.2	11.1	11.1	0.9
Insurance Carriers & Related Activities	23.6	23.4	23.5	0.4
Insurance Carriers	14.6	14.5	14.4	1.4
Real Estate & Rental & Leasing	22.2	21.8	21.7	2.3
Professional and Business Services	225.1	222.1	217.5	3.5
Professional, Scientific, & Technical Services	121.2	120.7	117.1	3.5
Architectural, Engineering, & Related Services	21.5	21.3	21.6	-0.5
Computer Systems Design & Related Services	34.1	34.0	32.6	4.6
Scientific Research & Development	13.2	13.1	12.9	2.3
Administrative & Support Services	91.3	89.0	88.6	3.0
Employment Services	31.8	31.8	31.8	0.0
Services to Buildings & Dwellings	23.0	22.0	24.0	-4.2
Education and Health Services	253.5	254.7	247.5	2.4
Educational Services	51.9	55.0	51.0	1.8
Health Care & Social Assistance	201.6	199.7	196.5	2.6
Ambulatory Health Care Services	66.0	65.6	63.2	4.4
Offices of Physicians	24.9	24.7	24.3	2.5
Hospitals	74.1	73.3	73.8	0.4
Nursing & Resident Care Facilities	36.0	35.6	35.1	2.6
Social Assistance	25.5	25.2	24.4	4.5
Leisure & Hospitality	141.2	133.4	133.0	6.2
Amusement, Gambling, & Recreation Industries	22.4	18.2	20.2	10.9
Accommodation & Food Services	111.9	109.0	107.1	4.5
Food Services and Drinking Places	101.8	99.3	97.6	4.3
Other Services	54.3	53.7	54.8	-0.9
Government	230.3	232.8	229.5	0.3
Federal Government	50.7	50.1	52.2	-2.9
State Government	66.2	68.9	66.1	0.2
Local Government	113.4	113.8	111.2	2.0

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
June 2014

Industry	June 2014	May 2014r	June 2013	Percent Change June 2013-June 2014
Total Nonfarm	582.3	575.4	577.8	0.8
Total Private	473.8	465.9	471.6	0.5
Goods Producing	44.7	44.2	49.4	-9.5
Natural Resources, Mining & Construction	29.0	28.6	33.2	-12.7
Specialty Trade Contractors	20.2	19.9	20.0	1.0
Manufacturing	15.7	15.6	16.2	-3.1
Service-Providing	537.6	531.2	528.4	1.7
Private Service Providing	429.1	421.7	422.2	1.6
Trade, Transportation, Warehousing, Utilities	79.0	77.3	76.1	3.8
Wholesale Trade	13.1	13.0	13.1	0.0
Retail Trade	59.7	58.1	57.2	4.4
Food & Beverage Stores	14.9	14.7	14.2	4.9
General Merchandise Stores	9.4	9.3	9.2	2.2
Department Stores	6.4	6.3	6.7	-4.5
Transportation, Warehousing, & Utilities	6.2	6.2	5.8	6.9
Information	13.3	13.2	14.2	-6.3
Telecommunications	4.6	4.6	5.0	-8.0
Financial Activities	40.5	39.9	40.0	1.3
Finance and Insurance	27.8	27.6	27.7	0.4
Credit Intermediation & Related Activities	10.8	10.7	11.0	-1.8
Insurance Carriers	7.0	6.9	7.1	-1.4
Professional and Business Services	126.2	124.5	124.2	1.6
Professional, Scientific, & Technical Services	78.1	77.0	75.5	3.4
Computer Systems Design & Related Services	22.6	22.5	22.1	2.3
Scientific Research & Development	15.2	15.1	15.4	-1.3
Administrative & Support Services	38.4	38.0	39.0	-1.5
Employment Services	9.4	9.3	9.8	-4.1
Services to Buildings & Dwellings	17.1	16.7	16.9	1.2
Education and Health Services	83.8	82.5	81.9	2.3
Health Care & Social Assistance	71.1	70.0	69.4	2.4
Ambulatory Health Care Services	31.7	31.0	30.3	4.6
Offices of Physicians	12.4	12.3	12.0	3.3
Hospitals	12.9	12.9	13.6	-5.1
Leisure & Hospitality	55.3	53.6	55.4	-0.2
Accommodation & Food Services	44.8	44.1	43.7	2.5
Food Services and Drinking Places	39.8	39.2	38.9	2.3
Other Services	31.0	30.7	30.4	2.0
Government	108.5	109.5	106.2	2.2
Federal Government	50.4	50.3	51.1	-1.4

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
June 2014

Industry	June 2014	May 2014r	June 2013	Percent Change June 2013-June 2014
Total Nonfarm	388.8	389.7	380.2	2.3
Total Private	282.8	279.7	274.7	2.9
Goods Producing	41.2	38.9	39.6	4.0
Natural Resources, Mining & Construction	33.9	31.6	31.5	7.6
Specialty Trade Contractors	24.5	24.0	24.2	1.2
Manufacturing	7.3	7.3	8.1	-9.9
Service-Providing	347.6	350.8	340.6	2.1
Private Service Providing	241.6	240.8	235.1	2.8
Trade, Transportation, Warehousing, Utilities	76.1	75.6	74.5	2.1
Wholesale Trade	11.1	11.1	11.3	-1.8
Retail Trade	49.7	49.5	49.3	0.8
Food & Beverage Stores	12.0	11.8	11.6	3.4
General Merchandise Stores	9.5	9.4	9.5	0.0
Department Stores	6.4	6.3	6.7	-4.5
Transportation, Warehousing, & Utilities	15.3	15.0	13.9	10.1
Information	4.9	4.9	5.5	-10.9
Telecommunications	1.7	1.7	1.8	-5.6
Financial Activities	14.5	14.2	14.1	2.8
Finance and Insurance	7.4	7.4	7.4	0.0
Professional and Business Services	44.9	45.6	46.1	-2.6
Professional, Scientific, & Technical Services	23.8	23.7	24.4	-2.5
Administrative & Support Services	19.0	18.9	20.0	-5.0
Education and Health Services	41.5	41.4	39.6	4.8
Health Care & Social Assistance	37.5	37.3	35.9	4.5
Ambulatory Health Care Services	15.0	14.9	14.5	3.4
Hospitals	8.2	8.2	8.2	0.0
Leisure & Hospitality	45.0	44.6	40.5	11.1
Accommodation & Food Services	38.0	37.6	35.0	8.6
Other Services	14.7	14.5	14.8	-0.7
Government	106.0	110.0	105.5	0.5
Federal Government	28.5	28.5	29.1	-2.1

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
June 2014

Industry	June 2014	May 2014r	June 2013	Percent Change June 2013-June 2014
Total Nonfarm	104.3	104.4	104.9	-0.6
Total Private	85.0	84.9	85.8	-0.9
Goods Producing	11.9	11.8	12.0	-0.8
Natural Resources & Construction	4.2	4.1	4.1	2.4
Manufacturing	7.7	7.7	7.9	-2.5
Service-Providing	92.4	92.6	92.9	-0.5
Private Service Providing	73.1	73.1	73.8	-0.9
Trade, Transportation, Warehousing, Utilities	23.7	23.9	24.9	-4.8
Retail Trade	14.8	14.7	15.1	-2.0
Information	2.2	2.2	2.3	-4.3
Financial Activities	8.7	8.6	8.6	1.2
Professional and Business Services	8.8	8.8	8.7	1.1
Administrative & Support Services	4.9	4.9	5.0	-2.0
Education and Health Services	15.7	15.6	15.3	2.6
Leisure & Hospitality	10.3	10.2	10.4	-1.0
Other Services	3.7	3.8	3.6	2.8
Government	19.3	19.5	19.1	1.0

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
June 2014

Industry	June 2014	May 2014r	June 2013	Percent Change June 2013-June 2014
Total Nonfarm	359.2	360.2	355.3	1.1
Total Private	289.2	287.4	284.4	1.7
Goods Producing	22.0	21.7	22.0	0.0
Natural Resources, Mining & Construction	10.0	9.9	9.8	2.0
Manufacturing	12.0	11.8	12.2	-1.6
Service-Providing	337.2	338.5	333.3	1.2
Private Service Providing	267.2	265.7	262.4	1.8
Trade, Transportation, Warehousing, Utilities	40.1	39.6	40.3	-0.5
Wholesale Trade	8.6	8.5	8.6	0.0
Retail Trade	16.8	16.3	16.4	2.4
Transportation, Warehousing, & Utilities	14.7	14.8	15.3	-3.9
Information	3.6	3.6	3.8	-5.3
Financial Activities	18.1	17.9	17.8	1.7
Finance and Insurance	13.0	12.9	13.0	0.0
Credit Intermediation & Related Activities	4.3	4.3	4.3	0.0
Professional and Business Services	48.0	48.2	46.0	4.3
Professional, Scientific, & Technical Services	20.2	20.1	19.3	4.7
Administrative & Support Services	25.3	25.2	25.1	0.8
Education and Health Services	110.8	111.3	109.4	1.3
Educational Services	32.6	34.0	32.3	0.9
Health Care & Social Assistance	78.2	77.3	77.1	1.4
Hospitals	48.3	48.1	48.4	-0.2
Leisure & Hospitality	30.2	28.8	28.7	5.2
Other Services	16.4	16.3	16.4	0.0
Government	70.0	72.8	70.9	-1.3
Federal Government	9.5	9.4	9.7	-2.1
State Government	36.1	37.6	35.9	0.6
Local Government	24.4	25.8	25.3	-3.6

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
June 2014

Industry	June 2014	May 2014r	June 2013	Percent Change June 2013-June 2014
Total Nonfarm	52.5	53.5	52.2	0.6
Total Private	41.2	41.1	41.1	0.2
Goods Producing	6.6	6.5	6.3	4.8
Service-Providing	45.9	47.0	45.9	0.0
Private Service Providing	34.6	34.6	34.8	-0.6
Government	11.3	12.4	11.1	1.8

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

Seasons 52 restaurant to open in August in Columbia mall

<http://www.baltimoresun.com/news/maryland/howard/columbia/ph-ho-cf-seasons-opening-20140709,0,7343439.story#ixzz38Cg0P3v9>

According to the Baltimore Sun, Seasons 52 is scheduled to open a location in the Columbia Mall on August 7th 2014. The restaurant expects to bring 100 jobs to the area and the restaurant is actively seeking to hire.

Russo's Restaurants plans to bring its Italian eateries to Maryland

<http://www.bizjournals.com/baltimore/blog/charm-city-flavor/2014/06/russos-restaurants-plans-to-bring-its-italian.html>

According to the Baltimore Business Journal, Russo's Restaurants is targeting Maryland as part of the Ohio-based restaurant chain's expansion plans. Russo's, which includes Russo's New York Pizzeria and Russo's Coal-Fired Italian Kitchen, is developing 25 restaurants across the mid-Atlantic. Some of those will be in Maryland.

Nando's Peri-Peri CEO: 'We would look at anything in the Baltimore area'

<http://www.bizjournals.com/baltimore/blog/charm-city-flavor/2014/07/nandos-peri-peri-baltimore-area-expansion.html>

According to the Baltimore Business Journal, the restaurant chain, known for its grilled "peri-peri" chicken, is opening in Towson on Wednesday, marking its fourth location in Greater Baltimore. By the end of the year, Nando's will have locations in Towson, Harbor East and Laurel, in addition to the Baltimore, Gambrills and Arundel Mills eateries already open.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

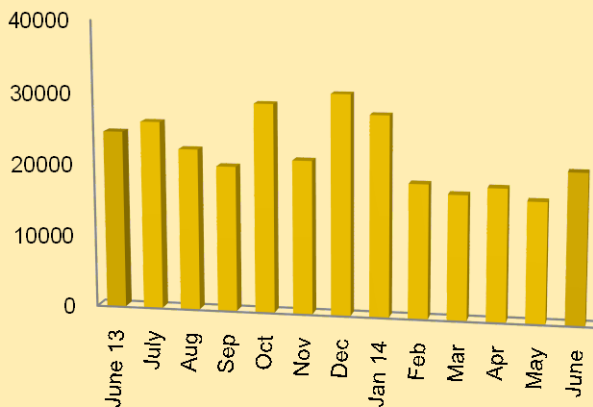
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS June 2014

Initial Claims	20,862
First Payments	10,061
Weeks Claimed	254,368
Weeks Compensated	209,426
Average Weekly Benefit Amount	\$324.57
Benefits Paid	\$66,473,488
Final Payments	4,795
UI Trust Fund Balance -- June 30, 2014	\$972,891,318.30

Initial Claims for Unemployment Benefits



MARKET INDICATORS June 2014

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
June 2014	5.8%	6.2%
May 2014	5.6%	5.7%
June 2013	6.7%	7.1%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
June 2014	6.1%	6.3%
May 2014	6.3%	6.1%
June 2013	7.5%	7.8%

MD Nonagricultural Wage and Salary Employment (in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
June 2014	2,619.2	2,650.9
May 2014	2,611.5	2,626.8
June 2013	2,595.1	2,621.4
OTM Change	0.3%	0.9%
OTY Change	0.9%	1.1%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

June 2013 - June 2014

US	2.1%
Washington-Baltimore, DC-MD-VA-WV*	N/A

* Data published every other month.